

CROP CONDITION & DEVELOPMENT STAGES

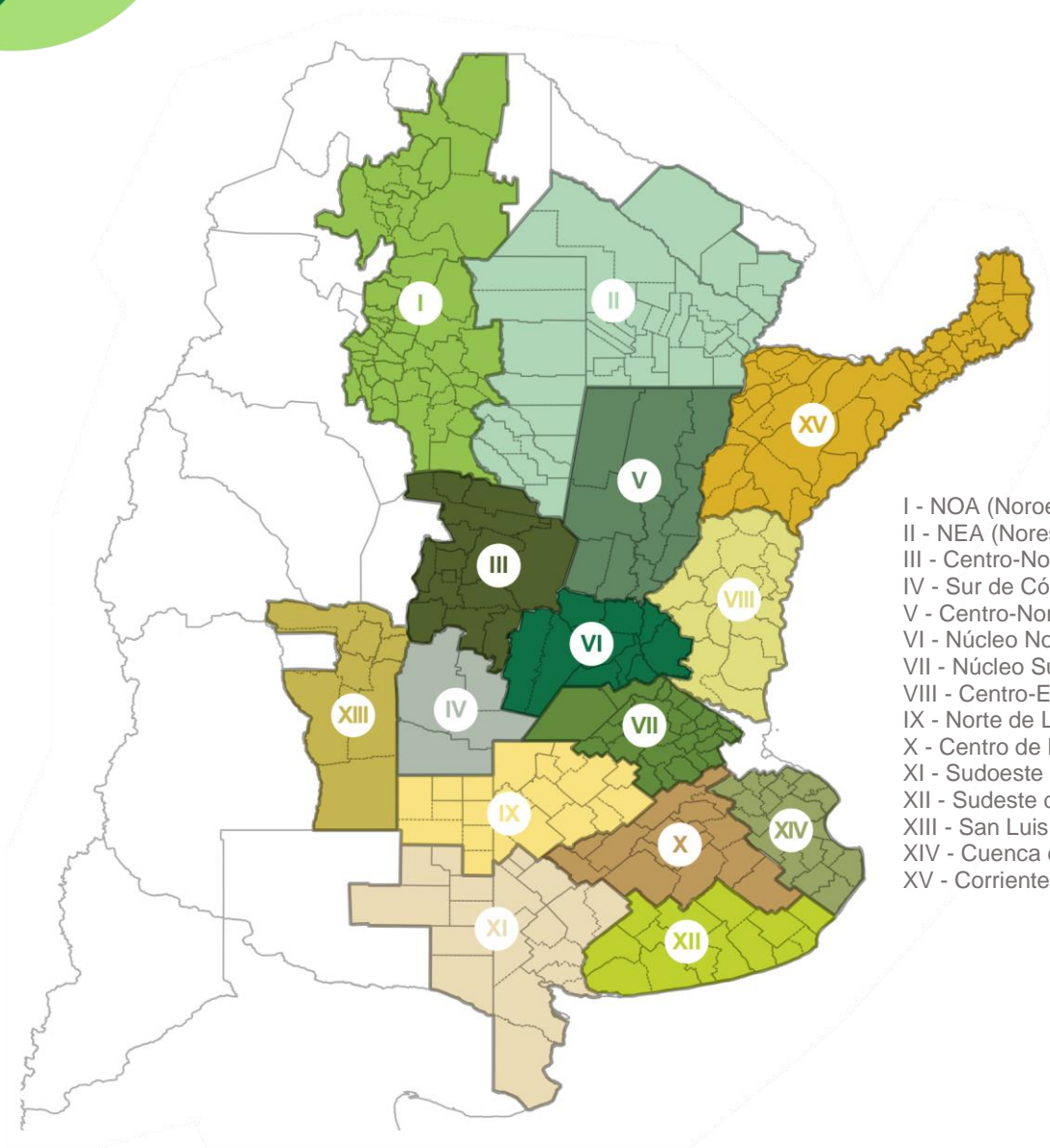
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2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through September 18, 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Sunflower

Season 2019/2020

Sunflower Planted: as of September 18, 2019

| Regions | | September 19, 2018 % | September 11, 2019 % | September 18, 2019 % | 2013/2018 Average % |
|-----------------|--------------|-------------------------|-------------------------|-------------------------|------------------------|
| I | NOA | - | - | - | - |
| II | NEA | 100,0 | 100,0 | 100,0 | 99,6 |
| III | Ctro N Cba | 50,0 | 23,0 | 39,0 | 37,0 |
| IV | S Cba | 10,0 | - | - | 2,0 |
| V | Ctro N SFe | 100,0 | 96,0 | 100,0 | 97,7 |
| VI | Núcleo Norte | 50,0 | 29,0 | 42,0 | 34,4 |
| VII | Núcleo Sur | 2,0 | - | 5,0 | 0,4 |
| VIII | Ctro E ER | 36,0 | 25,0 | 38,0 | 24,2 |
| IX | N LP-OBA | - | - | - | - |
| X | Ctro Bs As | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - |
| XII | SE BA | - | - | - | - |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | 0,4 |
| XV | Others | 52,0 | 21,0 | 37,0 | 26,0 |
| National | | 38,9 | 32,3 | 33,2 | 29,6 |

Sunflower Condition: as of September 18, 2019

| Regions | | Very Poor % | Poor % | Fair % | Good % | Excellent % |
|--------------------------------|--------------|----------------|------------|-------------|-------------|----------------|
| I | NOA | - | - | - | - | - |
| II | NEA | - | 3,0 | 52,0 | 45,0 | - |
| III | Ctro N Cba | - | - | - | - | - |
| IV | S Cba | - | - | - | - | - |
| V | Ctro N SFe | - | - | 54,0 | 46,0 | - |
| VI | Núcleo Norte | - | - | - | - | - |
| VII | Núcleo Sur | - | - | - | - | - |
| VIII | Ctro E ER | - | - | - | - | - |
| IX | N LP-OBA | - | - | - | - | - |
| X | Ctro Bs As | - | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - | - |
| XII | SE BA | - | - | - | - | - |
| XIII | San Luis | - | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - | - |
| XV | Others | - | - | - | - | - |
| National | | - | 1,7 | 52,8 | 45,5 | 0,0 |
| Nat. September 19, 2018 | | 0,1 | 9,9 | 46,6 | 40,3 | 3,2 |

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Moisture Condition: as of September 18, 2019

| Regions | Dry % | Poor % | Favourable % | Optimum % | Wet % |
|--------------------------------|------------|-------------|--------------|-------------|------------|
| I NOA | - | - | - | - | - |
| II NEA | - | 9,0 | 48,0 | 43,0 | - |
| III Ctro N Cba | - | - | - | - | - |
| IV S Cba | - | - | - | - | - |
| V Ctro N SFe | - | - | 50,0 | 49,0 | 1,0 |
| VI Núcleo Norte | - | - | - | - | - |
| VII Núcleo Sur | - | - | - | - | - |
| VIII Ctro E ER | - | - | - | - | - |
| IX N LP-OBA | - | - | - | - | - |
| X Ctro Bs As | - | - | - | - | - |
| XI SO BA-S LP | - | - | - | - | - |
| XII SE BA | - | - | - | - | - |
| XIII San Luis | - | - | - | - | - |
| XIV Cuenca Sal | - | - | - | - | - |
| XV Others | - | - | - | - | - |
| National | - | 5,1 | 48,8 | 45,7 | 0,5 |
| Nat. September 19, 2018 | 5,2 | 32,6 | 50,2 | 11,9 | - |

Sunflower Leaf Development: as of September 18, 2019

| Regions | September 19, 2018 % | September 11, 2019 % | September 18, 2019 % | 2013/2018 Average % |
|-----------------|----------------------|----------------------|----------------------|---------------------|
| I NOA | - | - | - | - |
| II NEA | 79,0 | 45,0 | 69,0 | 84,4 |
| III Ctro N Cba | - | - | - | - |
| IV S Cba | - | - | - | - |
| V Ctro N SFe | 50,0 | 32,0 | 48,0 | 58,0 |
| VI Núcleo Norte | - | - | - | - |
| VII Núcleo Sur | - | - | - | - |
| VIII Ctro E ER | - | - | - | - |
| IX N LP-OBA | - | - | - | - |
| X Ctro Bs As | - | - | - | - |
| XI SO BA-S LP | - | - | - | - |
| XII SE BA | - | - | - | - |
| XIII San Luis | - | - | - | - |
| XIV Cuenca Sal | - | - | - | - |
| XV Others | - | - | - | - |
| National | 25,9 | 12,8 | 19,4 | 22,3 |

CROP CONDITION & DEVELOPMENT STAGES

Wheat

Wheat Condition: as of September 18, 2019

| Regions | | Very Poor % | Poor % | Fair % | Good % | Excellent % |
|--------------------------------|--------------|-------------|-------------|-------------|-------------|-------------|
| I | NOA | 3,0 | 22,0 | 49,0 | 26,0 | - |
| II | NEA | - | 16,0 | 44,0 | 39,0 | 1,0 |
| III | Ctro N Cba | - | 10,0 | 44,0 | 43,0 | 3,0 |
| IV | S Cba | 2,0 | 17,0 | 45,0 | 36,0 | - |
| V | Ctro N SFe | - | 16,0 | 41,0 | 42,0 | 1,0 |
| VI | Núcleo Norte | - | 9,0 | 52,0 | 39,0 | - |
| VII | Núcleo Sur | - | 11,0 | 47,0 | 40,0 | 2,0 |
| VIII | Ctro E ER | - | - | - | - | - |
| IX | N LP-OBA | 3,0 | 20,0 | 50,0 | 27,0 | - |
| X | Ctro Bs As | - | 10,0 | 52,0 | 38,0 | - |
| XI | SO BA-S LP | 2,0 | 20,0 | 49,0 | 29,0 | - |
| XII | SE BA | 1,0 | 14,0 | 43,0 | 42,0 | - |
| XIII | San Luis | - | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - | - |
| XV | Others | - | - | - | - | - |
| National | | 1,0 | 14,0 | 47,2 | 37,2 | 0,6 |
| Nat. September 19, 2018 | | 3,6 | 14,7 | 38,3 | 36,0 | 7,4 |

Wheat Moisture Condition: as of September 18, 2019

| Regions | | Dry % | Poor % | Favourable % | Optimum % | Wet % |
|--------------------------------|--------------|-------------|-------------|--------------|-------------|------------|
| I | NOA | 5,0 | 24,0 | 53,0 | 18,0 | - |
| II | NEA | 2,0 | 16,0 | 44,0 | 36,0 | 2,0 |
| III | Ctro N Cba | - | 15,0 | 52,0 | 33,0 | - |
| IV | S Cba | 3,0 | 19,0 | 48,0 | 30,0 | - |
| V | Ctro N SFe | - | 5,0 | 48,0 | 47,0 | - |
| VI | Núcleo Norte | 1,0 | 5,0 | 51,0 | 43,0 | - |
| VII | Núcleo Sur | 1,0 | 16,0 | 46,0 | 37,0 | - |
| VIII | Ctro E ER | - | - | - | - | - |
| IX | N LP-OBA | 9,0 | 21,0 | 49,0 | 21,0 | - |
| X | Ctro Bs As | 5,0 | 19,0 | 51,0 | 25,0 | - |
| XI | SO BA-S LP | 14,0 | 20,0 | 50,0 | 16,0 | - |
| XII | SE BA | 4,0 | 17,0 | 52,0 | 27,0 | - |
| XIII | San Luis | - | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - | - |
| XV | Others | - | - | - | - | - |
| National | | 3,5 | 14,4 | 48,9 | 32,4 | 0,8 |
| Nat. September 19, 2018 | | 13,1 | 36,8 | 37,9 | 12,2 | 0,1 |

CROP CONDITION & DEVELOPMENT STAGES

Wheat Tillering: as of September 18, 2019

| Regions | | September 19, 2018 % | September 11, 2019 % | September 18, 2019 % | 2014/2019 Average % |
|-----------------|--------------|-------------------------|-------------------------|-------------------------|------------------------|
| I | NOA | 100,0 | 100,0 | 100,0 | 100,0 |
| II | NEA | 100,0 | 100,0 | 100,0 | 100,0 |
| III | Ctro N Cba | 100,0 | 100,0 | 100,0 | 100,0 |
| IV | S Cba | 100,0 | 97,0 | 100,0 | 99,6 |
| V | Ctro N SFe | 100,0 | 100,0 | 100,0 | 97,6 |
| VI | Núcleo Norte | 100,0 | 100,0 | 100,0 | 99,4 |
| VII | Núcleo Sur | 100,0 | 100,0 | 100,0 | 98,2 |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | 100,0 | 80,0 | 88,0 | 87,0 |
| X | Ctro Bs As | 100,0 | 75,0 | 83,0 | 94,6 |
| XI | SO BA-S LP | 100,0 | 77,0 | 86,0 | 88,0 |
| XII | SE BA | 100,0 | 71,0 | 82,0 | 81,4 |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 100,0 | 91,3 | 95,0 | 95,1 |

Wheat Steam Extension: as of September 18, 2019

| Regions | | September 19, 2018 % | September 11, 2019 % | September 18, 2019 % | 2014/2019 Average % |
|-----------------|--------------|-------------------------|-------------------------|-------------------------|------------------------|
| I | NOA | 100,0 | 96,0 | 100,0 | 100,0 |
| II | NEA | 100,0 | 66,0 | 79,0 | 92,6 |
| III | Ctro N Cba | 81,0 | 65,0 | 76,0 | 79,6 |
| IV | S Cba | 78,0 | 39,0 | 51,0 | 59,6 |
| V | Ctro N SFe | 73,0 | 54,0 | 67,0 | 77,4 |
| VI | Núcleo Norte | 75,0 | 45,0 | 54,0 | 72,2 |
| VII | Núcleo Sur | 59,0 | 28,0 | 36,0 | 53,6 |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | 33,0 | 15,0 | 23,0 | 42,0 |
| X | Ctro Bs As | 31,0 | 7,0 | 13,0 | 24,2 |
| XI | SO BA-S LP | 28,0 | 3,0 | 9,0 | 25,6 |
| XII | SE BA | 34,0 | 1,0 | 4,0 | 24,2 |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 63,0 | 37,7 | 46,0 | 58,8 |

CROP CONDITION & DEVELOPMENT STAGES

Wheat Heading: as of September 18, 2019

| Regions | | September 19, 2018 % | September 11, 2019 % | September 18, 2019 % | 2014/2019 Average % |
|-----------------|--------------|-------------------------|-------------------------|-------------------------|------------------------|
| I | NOA | 81,0 | 54,0 | 74,0 | 75,4 |
| II | NEA | 55,0 | 25,0 | 38,0 | 52,0 |
| III | Ctro N Cba | 34,0 | 13,0 | 17,0 | 25,4 |
| IV | S Cba | 31,0 | - | 1,0 | 15,6 |
| V | Ctro N SFe | 25,0 | 10,0 | 18,0 | 35,4 |
| VI | Núcleo Norte | 44,0 | - | 1,0 | 27,8 |
| VII | Núcleo Sur | 17,0 | - | 2,0 | 9,2 |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | - | - | - | 2,4 |
| X | Ctro Bs As | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - |
| XII | SE BA | - | - | - | 0,8 |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 25,5 | 7,4 | 11,1 | 19,8 |

Wheat Ripening: as of September 18, 2019

| Regions | | September 19, 2018 % | September 11, 2019 % | September 18, 2019 % | 2014/2019 Average % |
|-----------------|--------------|-------------------------|-------------------------|-------------------------|------------------------|
| I | NOA | 10,0 | 2,0 | 9,0 | 6,0 |
| II | NEA | - | - | 2,0 | 3,6 |
| III | Ctro N Cba | - | - | - | - |
| IV | S Cba | - | - | - | - |
| V | Ctro N SFe | - | - | - | - |
| VI | Núcleo Norte | - | - | - | - |
| VII | Núcleo Sur | - | - | - | - |
| VIII | Ctro E ER | - | - | - | - |
| IX | N LP-OBA | - | - | - | - |
| X | Ctro Bs As | - | - | - | - |
| XI | SO BA-S LP | - | - | - | - |
| XII | SE BA | - | - | - | - |
| XIII | San Luis | - | - | - | - |
| XIV | Cuenca Sal | - | - | - | - |
| XV | Others | - | - | - | - |
| National | | 0,6 | 0,1 | 0,7 | 0,4 |